

Tax Return vs. Tax Return Transcript

Both forms are acceptable for Financial Aid Verification

1040 Department of the Treasury - Internal Revenue Service
U.S. Individual Income Tax Return 2017
OMB No. 1545-0047

For the year Jan. 1, Dec. 31, 2017, or other tax year beginning 2017, ending 2017

Your first name and initial Last name Your social security number

If a joint return, spouse's first name and initial Last name Spouse's social security number

Home address (number and street). If you have a P.O. box, see instructions. Apt. no. Make sure the SSN(s) above and on line 10 are correct. Presidential Election Campaign Check here if you, or your spouse if jointly, want to go to the bank. Check for a new name and no charge post office. Yes No

Foreign country name Foreign province/state/city Foreign postal code

Filing Status: 1 Single, 2 Married filing jointly (even if only one had income), 3 Married filing separately (Enter spouse's SSN above and full name here), 4 Head of household (with qualifying person) (See instructions), 5 Qualifying widow(er) (See instructions)

Exemptions: 6a Yourself, 6b Spouse, 6c Dependents, 6d Total number of exemptions claimed

Income: 7 Wages, salaries, tips, etc., 8 Taxable interest, 9a Ordinary dividends, 9b Qualified dividends, 10 Taxable refunds, credits, or offsets of state and local income taxes, 11 Alimony received, 12 Business income or loss, 13 Capital gain or loss, 14 Other gains or losses, 15a IRA distributions, 15b Rollovers, 16a Pensions and annuities, 16b Taxable amount, 17 Rental real estate, royalties, partnerships, S corporations, trusts, etc., 18 Farm income or loss, 19 Unemployment compensation, 20a Social security benefits, 20b Taxable amount, 21 Other income, list type and amount, 22 Combine the amounts in the right column for lines 7 through 21. This is your total income

Adjusted Gross Income: 23 Educator expenses, 24 Certain business expenses of reservists, performing artists, and fee-based government officials, 25 Health savings account deduction, 26 Moving expense, 27 Deductible part of self-employment tax, 28 Self-employed SEP, SIMPLE, and qualified plans, 29 Self-employed health insurance deduction, 30 Penalty on early withdrawal of savings, 31a Alimony paid, 31b Recipient's SSN, 32 IRA deduction, 33 Student loan interest deduction, 34 Tuition and fee, 35 Domestic production activities deduction, 36 Add lines 23 through 36, 37 Subtract line 36 from line 22. This is your adjusted gross income

Internal Revenue Service
United States Department of the Treasury

This Product Contains Sensitive Taxpayer Data

Request Date: 03-04-2009
Response Date: 03-04-2009
Tracking Number: 10000070432

Tax Return Transcript

SSN Provided: 000-00-0100
Tax Period Ending: Dec. 31, 2008

The following items reflect the amount as shown on the return (PR), and the amount as adjusted (FC), if applicable. They do not show subsequent activity on the account.

SSN: 000-00-0100 SPOUSE SSN: 000-00-0200
NAME(S) SHOWN ON RETURN: JOHN DOE & JANE DEE
ADDRESS: 300 ANYSTREET BLVD DALLAS, TX 77000-0000-000

FILING STATUS: Married Filing Joint
FORM NUMBER: 1040
CYCLE POSTED: 20091408
RECEIVED DATE: Feb. 15, 2009
REMITTANCE: 0.00
EXEMPTION NUMBER: 5
DEPENDENT 1 NAME CTRL: ABGR
DEPENDENT 1 SSN: 000-00-0300
DEPENDENT 2 NAME CTRL: ABGS
DEPENDENT 2 SSN: 000-00-0400
DEPENDENT 3 NAME CTRL: ABGS
DEPENDENT 3 SSN: 000-00-0500
DEPENDENT 4 NAME CTRL:
DEPENDENT 4 SSN:
PREPARER SSN:
PREPARER EIN:

Income: \$ 67,000.00
WAGES, SALARIES, TIPS, ETC.: \$ 0.00
TAXABLE INTEREST INCOME: SCH B: \$ 0.00
TAX-EXEMPT INTEREST: \$ 0.00
ORDINARY DIVIDEND INCOME: SCH B: \$ 0.00
QUALIFIED DIVIDENDS: \$ 0.00
REFUNDS OF STATE/LOCAL TAXES: \$ 0.00
ALIMONY RECEIVED: \$ 0.00
BUSINESS INCOME OR LOSS (Schedule C): \$ 0.00
BUSINESS INCOME OR LOSS: SCH C PER COMPUTER: \$ 0.00
CAPITAL GAIN OR LOSS (Schedule D): \$ 0.00
CAPITAL GAIN OR LOSS: SCH D PER COMPUTER: \$ 0.00
OTHER GAINS OR LOSSES (Form 4797): \$ 0.00
TOTAL IRA DISTRIBUTIONS: \$ 0.00
TAXABLE IRA DISTRIBUTIONS: \$ 0.00

As part of the federal verification process, you may be required to provide a copy of an IRS Tax Return (1040, 1040A or 1040 EZ) **OR** Tax Return Transcript to confirm the information filed on your FAFSA. An IRS Tax Return Transcript can be obtained the following ways:

ONLINE: Visit www.irs.gov. Click on [Get Your Tax Record](#), and then click on [Get Transcript Online](#) or [Get Transcript by Mail](#)

Online requests require the Social Security number, filing status and mailing address from the latest tax returns, an email account, a mobile phone with your name on the account, and your personal account number from a credit card, mortgage, home equity loan, home equity line of credit or a car loan. If you do not this formation, you will need to use an IRS Form 4506-T to request a copy of your tax return transcript. (See below.)

PHONE: Call 1-800-908-9946.

MAIL: Complete an IRS Form 4506-T, available at <https://www.irs.gov/pub/irs-pdf/f4506t.pdf>, and submit it to the IRS as indicated on the form. On the form, check Box 6a, "Return Transcript," to request the tax return transcript. Please complete all appropriate sections on the form to identify yourself, indicate the appropriate dates in Section 9, and sign the form, making sure to check the Signature check box.

Submitting a Mailed Transcript:

- **DO NOT** have it sent directly to CSCC.
- **Once received via mail, upload it through Financial Aid Self-Service.**

PLEASE NOTE: You must enter names, Social Security numbers and street addresses exactly as they appear on the latest tax return. Joint tax filers must both be listed, in the order they appear on the tax return.

IRS Local Office: 200 N. High Street, Columbus Ohio, 43215

Phone: 614-280-8691